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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

x : Chapter 11  
: Case No. 12-12020 (MG)  
: Jointly Administered  
x

**NOTICE OF FILING OF SUPPLEMENT TO EXAMINER'S WORK PLAN**

**PLEASE TAKE NOTICE THAT** on August 6, 2012, Arthur J. Gonzalez, the Court-appointed Examiner (the "Examiner") of Residential Capital, LLC and its affiliated debtors, filed the Examiner's Work Plan [Docket 1010].

**PLEASE TAKE FURTHER NOTICE THAT** on August 23, 2012, the Examiner filed a Supplement to the Examiner's Work Plan [Docket 1240].

Dated: New York, New York  
August 23, 2012

**CHADBOURNE & PARKE LLP**

By: /s/ David M. LeMay  
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